From: [redacted]
Sent: Friday, 30 April 2021 9:13 AM
To: [redacted]
Subject: FMA OIA request - Kiwisaver forecasts

Hi [redacted]

The FMA does not create (nor hold) KiwiSaver FUM forecasts/projections and so unfortunately, we cannot assist you directly. We were aware, however, that Treasury previously created some forecasts and projections, the latest in 2015. That forecast is publicly available here and forecasts – albeit only out to 2020 – are at figure 2 on document page 12. Treasury have confirmed to us that is the most recent forecast they have made. The forecast is shown as a graph, noting your preference for figures. However, the document is footnoted with sources which may be useful to your inquiry.

Given the above, we officially must refuse your Official Information Act request for information, on the basis of section 18(e) of the Act, namely the information you requested from us does not exist. We also note you have the right, by way of complaint under section 28(3) to the Ombudsman, to seek a review of this OIA decision.

Ngā mihi,
[redacted]

From: [redacted]
Sent: Friday, 23 April 2021 9:26 AM
To: questions@fma.govt.nz; questions@fma.govt.nz
Subject: FMA OIA request - Kiwisaver forecasts

Hi there

Publication schedule

Can I please request, under the OIA, the most recent Kiwisaver FUM (Funds under Management) forecasts/projections that you have access to, whether created by the FMA, the FSC, or any other body.

Specifically, I am looking for projections of what total Kiwisaver FUM will be in (say) 2025, 2030, 2035, etc – or however far forward you have projections for. I am looking for the underlying total sums in dollar terms (i.e. total FUM projected to be $900 billion in 2050), rather than just a graph where the numbers are not easily identifiable (I've seen a FSC graph from 2019 where this is the case).

If you think I can be more specific to reduce the work involved at your end, please do let me know.

Many thanks
[redacted]