

Public Service Secretary or Chief Executive Gifts and Benefits Disclosure

Organisation Name	Financial Markets Authority
Public Service Secretary or Chief Executive	Samantha Barrass
Disclosure period start	1 July 2022
Disclosure period end	30 June 2023
GST on values	Figures exclude GST
Agency totals check	Data and totals on this worksheet checked and confirmed

Gifts and Benefits over \$50 annual value

*Include all gifts, invitations to events and other hospitality, of \$50 or more in total value per year, offered to the Public Service secretary or chief executive by people external to the Public Service. Include all gifts, invitations or other hospitality **whether accepted or declined**.*

Date(s)*	Description (e.g. event tickets, etc.)	Was the gift accepted? (drop-down list in cell)	Offered by (who made the offer?)	Estimated value in NZ\$ (drop-down list in cell but provide specific value if possible)	Other comments (e.g. if given to others, whom?)
24/08/2022	Pohutukawa Tree	Accepted	Financial Services Council of New Zealand	Under \$100	Context: Gift of appreciation for participation in panel discussion at event organised by the FSC as part of a campaign to grow the financial confidence and wellbeing of NZ women.
1/09/2022	Complimentary keynote speaker ticket for attendance at Financial Services Council NZ Conference in Auckland.	Accepted	Financial Services Council of New Zealand	Over \$1,000	Context: FMA CE was a keynote speaker at the Conference and attended the Conference to engage with, and hear, market participant views.
8/11/2022	Food and Beverage Gift Box	Accepted	Insurance Council of NZ	Under \$100	Context: Gift of appreciation for speaking at ICNZ conference.
19/12/2022	Food Gift Box	Accepted	Tenzing Limited	\$100 - \$500	Shared with FMA staff.
30/03/2023	Invite to Kiwibank New Zealander of the Year Awards Function on 30 March 2023	Declined	Kiwibank	Estimate not possible	Food was given to City Mission.
30/06/2023	Set of Two Silver/Pewter Mugs and Small Plates	Accepted	Thailand Office of Insurance Commission	Under \$100	Context: FMA hosted the Commission for a meeting at FMA offices. The Commission was keen to learn about FMA's work, particularly the Climate Related Disclosures and Conduct of Financial Institutions regimes, and FMA's approach to an Integrated Financial System. Kept at FMA offices.

Total count of gift/benefit entries:	Offered	6	Check - there are no hidden rows with data	Check - each entry provides sufficient information
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Accepted	5
Declined	1

Notes

* Any non-standard date format or date outside 1 July - 30 June will raise an alert. Check entry and select 'Yes' to accept/continue.

Insert additional rows as needed: right click on a row number (left of screen) and select Insert - this will insert a row above selected row.

A one-off offer of something worth \$25 is not included, but if the offer is made more than once a year, it should be disclosed.

Include items such as invitations to functions and events, event tickets, gifts from overseas counterparts and commercial organisations (including that accepted by immediate family members).

Include gifts and benefits that are declined.

Number of gifts/benefits will update automatically once you put information in rows above.

Mark clearly if there is no information to disclose - provide a note to this effect in the 'Date' column (column A).