Chief Executive Gifts and Benefits Disclosure					
Organisation Name	Financial Markets Authority				
Chief Executive	Rob Everett				
Disclosure period start	1 July 2021				
Disclosure period end	31 October 2021				
GST on values	Figures exclude GST				
Agency totals check	Data and totals on this worksheet checked and confirmed				

## Gifts and Benefits over \$50 annual value

Include all gifts, invitations to events and other hospitality, of \$50 or more in total value per year, offered to the chief executive by people external to the organisation.

Include all gifts, invitations or other hospitality whether accepted or declined.

Date(s)*	Description (e.g. event tickets, etc.)	Was the gift accepted? (drop-down list in cell)	Offered by (who made the offer?)	Estimated value in NZ\$ (drop-down list in cell but provide specific value if possible)	Other comments (e.g. if given to others, whom?)
	No gifts or benefits to disclose for this period				
Total count of gift/benefit entries:	Offered		Check-there are no hidden Not all lines have an entry for "Description", "Was the gift accepted?" or rows with data. "Estimated value in N23"		
	Accepted				
	Declined				

Notes

\* Any non-standard date format or date outside 1 July - 30 June will raise an alert. Check entry and select 'Yes' to accept/continue.

Insert additional rows as needed: right click on a row number (left of screen) and select Insert - this will insert a row above selected row.

A one-off offer of something worth \$25 is not included, but if the offer is made more than once a year, it should be disclosed.

Include items such as invitations to functions and events, event tickets, gifts from overseas counterparts and commercial organisations (including that accepted by immediate family members).

Include gifts and benefits that are declined.

Number of gifts/benefits will update automatically once you put information in rows above.

Mark clearly if there is no information to disclose - provide a note to this effect in the 'Date' column (column A).

CE Expense Disclosure Workbook 2018 Worksheet - Gifts and benefits